



Nathan M. Eisler

Partner

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Areas of Concentration

- Finance
- Leveraged finance
- Creditors' rights, loan restructurings and workouts

Court Admissions

- Southern and Eastern District of New York
- Florida
- U.S. Supreme Court

Professional Activities

- Member, American Bar Association
- Member, Florida Bar Association
- Member, Structured Finance Committee of the Association of the Bar of the City of New York (2005-2009)

Highlighted Matters

- **Citibank, N.A.**, as provider of \$400 million of financing to a private trust for the purchase of a Manhattan office building and a \$120 million loan as a portion of the funding for the acquisition of a national hotel chain.
- **Citibank, N.A.**, as a provider of \$200 million of revolving credit facilities to three feeder funds operating in the Cayman Islands, secured by the equity interests owned by the funds in different hedge funds.
- **Citibank, N.A.**, as agent under \$400 million of revolving credit

Practice Groups and Other Information

Banking & Financial Services
Corporate Reorganization and
Bankruptcy
Corporate

Education Information

Oberlin College, B.A., 1980
Yeshiva University, Benjamin N.
Cardozo School of Law, J.D., 1983,
cum laude; Member, *Law Review*

Bar Admissions

New York, 1984
Florida, 1985

facilities to private equity funds secured by capital call obligations and other financial assets.

- **Citibank (Switzerland)**, as agent under \$1 billion revolving credit facility secured on margin by marketable securities.
- **Citibank** and its affiliates individually and as agent in the restructurings and refinancing of financially troubled companies in the automotive, real estate, airline, aircraft leasing, building construction, radio broadcasting, equipment supply, and advertising industries and in numerous bankruptcy cases and loan enforcement proceedings including the cases of a regional fast-food franchisee, domestic and international commercial airlines and energy supply companies.
- Affiliates of **Citibank, N.A.** and **Capital One N.A.** in connection with bilateral and syndicated asset-based borrowing base revolving credit and term loan facilities for companies including manufacturers of boat engines, prefabricated steel buildings and truck components, a reality TV film equipment rental company, a finance company that lends to law firms and a frozen bread dough company.
- **Bank of America/Merrill Lynch** in connection with the restructuring of the preferred stock position held by Merrill Lynch in Centerline Holding Company.
- **Morgan Stanley Bank, N.A.**, in connection with the documentation of a \$93,000,000 line of credit secured by marketable securities.

Highlighted Publications

Publications and Lectures

- Contributing Editor, Norton Bankruptcy Law and Practice
- Contributing Editor, Annual Survey of Bankruptcy Law
- Lecturer, 2008 NYC Bar Association Structured Finance Committee Annual Conference

Previous Experience

- Law Clerk, The Honorable Howard Schwartzberg, Bankruptcy Court S.D.N.Y.
- Shearman & Sterling (1985-1989)
- Luskin, Stern & Eisler LLP, Partner (1989-2008)