

New U.S. Securities Book For International Companies

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A practical guidebook by two Hughes Hubbard partners

With the capital markets opening up again, many international companies are hoping to access the U.S. markets as part of their financing strategy. While this option is attractive from a financial perspective, the rules governing U.S. securities regulation are sometimes daunting for newcomers.



A new book, entitled “U.S. Securities Regulation: A Guidebook for International Companies,” provides a concise and practical solution. The 270-page title describes U.S. securities law from the perspective of international companies and their advisors. The book was co-authored by Hughes Hubbard corporate partner Jan Joosten and alumni Ed Vidal. It was published earlier this month by Globe Law and Business in London.

Written in an accessible and practical manner, the book includes the following topics:

- Public offerings in the U.S., including initial public offerings;
- Private placements, such as under Rule 144A and Regulation S;
- Sarbanes-Oxley Act;
- Tender offers for non-U.S. companies with U.S. shareholders;
- American Depositary Receipts, including over-the-counter programs;
- Litigation risks, including the Foreign Corrupt Practices Act; and
- Sample checklists, legends and publicity guidelines.

This book contains practical explanations and advice to navigate the complexities of the U.S. securities laws.

Co-author Ed Vidal recently gave an interview about the book on CNN en Español. To view his interview, please [click here](#).

To take advantage of a 20 percent discount being offered to clients and friends of Hughes Hubbard, please [click here](#) and enter code: IBAUSR.

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